

<p>Form 4506-T (Rev. September 2015) Department of the Treasury Internal Revenue Service</p>	<p>Request for Transcript of Tax Return</p> <p>▶ Do not sign this form unless all applicable lines have been completed. ▶ Request may be rejected if the form is incomplete or illegible. ▶ For more information about Form 4506-T, visit www.irs.gov/form4506t.</p>	<p>OMB No. 1545-1872</p>
<p>Tip. Use Form 4506-T to order a transcript or other return information free of charge. See the product list below. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or call 1-800-908-9946. If you need a copy of your return, use Form 4506, Request for Copy of Tax Return. There is a fee to get a copy of your return.</p>		
1a	<p>1a Name shown on tax return. If a joint return, enter the name shown first.</p>	1b
		<p>1b First social security number on tax return, individual taxpayer identification number, or employer identification number (see instructions)</p>
2a	<p>2a If a joint return, enter spouse's name shown on tax return.</p>	2b
		<p>2b Second social security number or individual taxpayer identification number if joint tax return</p>
3	<p>3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)</p>	
4	<p>4 Previous address shown on the last return filed if different from line 3 (see instructions)</p>	
5	<p>5 If the transcript or tax information is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number.</p>	
<p>Caution: If the tax transcript is being mailed to a third party, ensure that you have filled in lines 6 through 9 before signing. Sign and date the form once you have filled in these lines. Completing these steps helps to protect your privacy. Once the IRS discloses your tax transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.</p>		
6	<p>6 Transcript requested. Enter the tax form number here (1040, 1065, 1120, etc.) and check the appropriate box below. Enter only one tax form number per request. ▶</p>	
	<p>a Return Transcript, which includes most of the line items of a tax return as filed with the IRS. A tax return transcript does not reflect changes made to the account after the return is processed. Transcripts are only available for the following returns: Form 1040 series, Form 1065, Form 1120, Form 1120-A, Form 1120-H, Form 1120-L, and Form 1120S. Return transcripts are available for the current year and returns processed during the prior 3 processing years. Most requests will be processed within 10 business days</p>	<input type="checkbox"/> 6a
	<p>b Account Transcript, which contains information on the financial status of the account, such as payments made on the account, penalty assessments, and adjustments made by you or the IRS after the return was filed. Return information is limited to items such as tax liability and estimated tax payments. Account transcripts are available for most returns. Most requests will be processed within 10 business days</p>	<input type="checkbox"/> 6b
	<p>c Record of Account, which provides the most detailed information as it is a combination of the Return Transcript and the Account Transcript. Available for current year and 3 prior tax years. Most requests will be processed within 10 business days</p>	<input type="checkbox"/> 6c
	<p>7 Verification of Nonfiling, which is proof from the IRS that you did not file a return for the year. Current year requests are only available after June 15th. There are no availability restrictions on prior year requests. Most requests will be processed within 10 business days</p>	<input type="checkbox"/> 7
	<p>8 Form W-2, Form 1099 series, Form 1098 series, or Form 5498 series transcript. The IRS can provide a transcript that includes data from these information returns. State or local information is not included with the Form W-2 information. The IRS may be able to provide this transcript information for up to 10 years. Information for the current year is generally not available until the year after it is filed with the IRS. For example, W-2 information for 2011, filed in 2012, will likely not be available from the IRS until 2013. If you need W-2 information for retirement purposes, you should contact the Social Security Administration at 1-800-772-1213. Most requests will be processed within 10 business days</p>	<input type="checkbox"/> 8
<p>Caution: If you need a copy of Form W-2 or Form 1099, you should first contact the payer. To get a copy of the Form W-2 or Form 1099 filed with your return, you must use Form 4506 and request a copy of your return, which includes all attachments.</p>		
9	<p>9 Year or period requested. Enter the ending date of the year or period, using the mm/dd/yyyy format. If you are requesting more than four years or periods, you must attach another Form 4506-T. For requests relating to quarterly tax returns, such as Form 941, you must enter each quarter or tax period separately.</p>	
<p>Caution: Do not sign this form unless all applicable lines have been completed.</p>		
<p>Signature of taxpayer(s). I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer. Note: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.</p>		
10	<p><input type="checkbox"/> Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T. See instructions.</p>	<p>Phone number of taxpayer on line 1a or 2a</p>
11	<p>Sign Here</p> <p>Signature (see instructions) _____ Date _____</p> <p>Title (if line 1a above is a corporation, partnership, estate, or trust) _____</p> <p>Spouse's signature _____ Date _____</p>	
<p>For Privacy Act and Paperwork Reduction Act Notice, see page 2. Cat. No. 37667N Form 4506-T (Rev. 9-2015)</p>		

Completion Instructions | by Transcript Request Type

Important: Ensure that in all cases the font is LARGE and READABLE.

	1040	1040 Amended / Record of Account (ROA)	1040 & W2	1099	W2	1120	1065
1a	Input the name shown first on the tax return.						
1b	Input the SSN, ITIN, or EIN for the person listed in [1a].						
2a	If the return is filed jointly, input the name of the spouse.						
2b	Input the SSN, ITIN, or EIN for the spouse listed in [2a]						
3	The tax payer's current address or PO Box. Note: PO boxes are acceptable for residential addresses only. A PO box <i>cannot</i> be used for 1065 or 1120 transcripts as they are business entities.						
4	The tax payer's address or PO Box from the <u>last return</u> IF different from Line [3] (See note above regarding PO boxes.)						
5	This line can be either (1) left blank, or (2) populated <u>exactly</u> as follows: <p style="text-align: center;">TriVerify, LLC 1851 E. 1st St. #700 Santa Ana CA 92705 P (855)485-5252 Fax (714)513-7957 Participant ID# 0000301342/Mail#KDavisson1</p>						
6	Input "1040"	Input "1040"	Input "1040/W2"	Input "1099"	Input "W2"	"Input 1120"	"Input 1065"
6a	Check the box for "Return Transcript"	Leave blank	Check the box for "Return Transcript"	Leave blank	Leave blank	This box is most commonly checked.	This box is most commonly checked.
6b	Leave blank	Leave blank	Leave blank	Leave blank	Leave blank	6b and 6c may be checked depending on the order type. (This is rare.)	6b and 6c may be checked depending on the order type. (This is rare.)
6c	Leave blank	Check the box for "Record of Account"	Leave blank	Leave blank	Leave blank		
7	Leave blank	Leave blank	Leave blank	Leave blank	Leave blank	Leave blank	Leave blank
8	Leave blank	Leave blank	Check this box since the W2 information is requested.	Check this box since 1099 information is requested.	Check this box since the W2 information is requested.	Leave blank	Leave blank
9	Input the years requested as "12/31/YY". For example, for 2014, input "12/31/14". You can request up to 4 years on one form.						
10	The signatory (attestation) box must be checked for the form to be valid. Effective March 1, 2016, forms without the signatory (attestation) box checked will be rejected by the IRS.						
11	The Signature must be readable and by the taxpayer. The Date not be or appear to be altered. (The form is valid for 120 days.) The Title field should be completed if Line [1a] is for a corporation, partnership, estate, or trust.						